

# Brookfield at a Glance

We are a leading global investment firm focused on building long-term wealth for institutions and individuals around the world. With one of the largest pools of discretionary capital globally, we invest across our three core businesses—Asset Management, Wealth Solutions, and our Operating Businesses. Through these businesses, we own and operate in real assets that form the backbone of the global economy and deliver strong risk-adjusted returns to our stakeholders. Over the long term, we are focused on delivering 15%+ annualized returns to shareholders.

With a 100+ year heritage as an owner and operator, we have a proven track record of deploying capital to build market leading businesses that generate attractive long-term total returns. The cash flows generated from our businesses are underpinned by stable, inflation-linked, largely contracted, and growing revenue streams with high cash margins. At the center of our success is the Brookfield Ecosystem, which is based on the fundamental principle that each group within Brookfield benefits from being part of the broader organization. We leverage our global presence, the synergies of our businesses and large-scale, flexible capital to achieve strong returns across market cycles.

As a proven value investor, we remain focused on allocating the distributions we receive from our businesses to enhance value for our shareholders. We will continue to deploy the substantial free cash flows we receive towards supporting the growth of our three businesses, new strategic opportunities, and share buybacks. Our conservatively managed balance sheet, extensive operational experience, and global sourcing networks allow us to consistently access unique opportunities that few have access to.

Our scale, stability, and diversification create a differentiated business model, positioning us well as a partner of choice for the global buildout of infrastructure, the energy transition, and take-private opportunities. We expect the flexibility of our capital and reputation as a good partner to continue to create a significant proprietary pipeline of opportunities.

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# How We Invest

## The Brookfield Ecosystem

We invest where we can bring our competitive advantages to bear, leveraging our global presence and reputation, the synergies of our businesses, and access to large-scale, flexible capital.

## Long-Life, High-Quality Assets and Businesses

We invest in a global and diverse portfolio of high-quality assets and businesses that generate stable, inflation-linked, largely contracted and growing revenue streams, and high cash margins.

## Proven Capital Allocator

We are a value investor with a track record of delivering 15%+ annualized returns to shareholders for over 30 years, supported by our deep investment and operational expertise.

## Disciplined Financing Approach

We take a conservative approach to the use of leverage, ensuring that we can preserve capital across business cycles.

## Sustainability

We are committed to ensuring that the businesses we invest in are set up for long-term success, and we seek to have a positive impact on the environment and the communities in which we operate.

### North America

\$737<sup>B</sup> AUM

111,000 Operating Employees

### South America

\$63<sup>B</sup> AUM

34,000 Operating Employees

## Global Reach

Assets Under Management

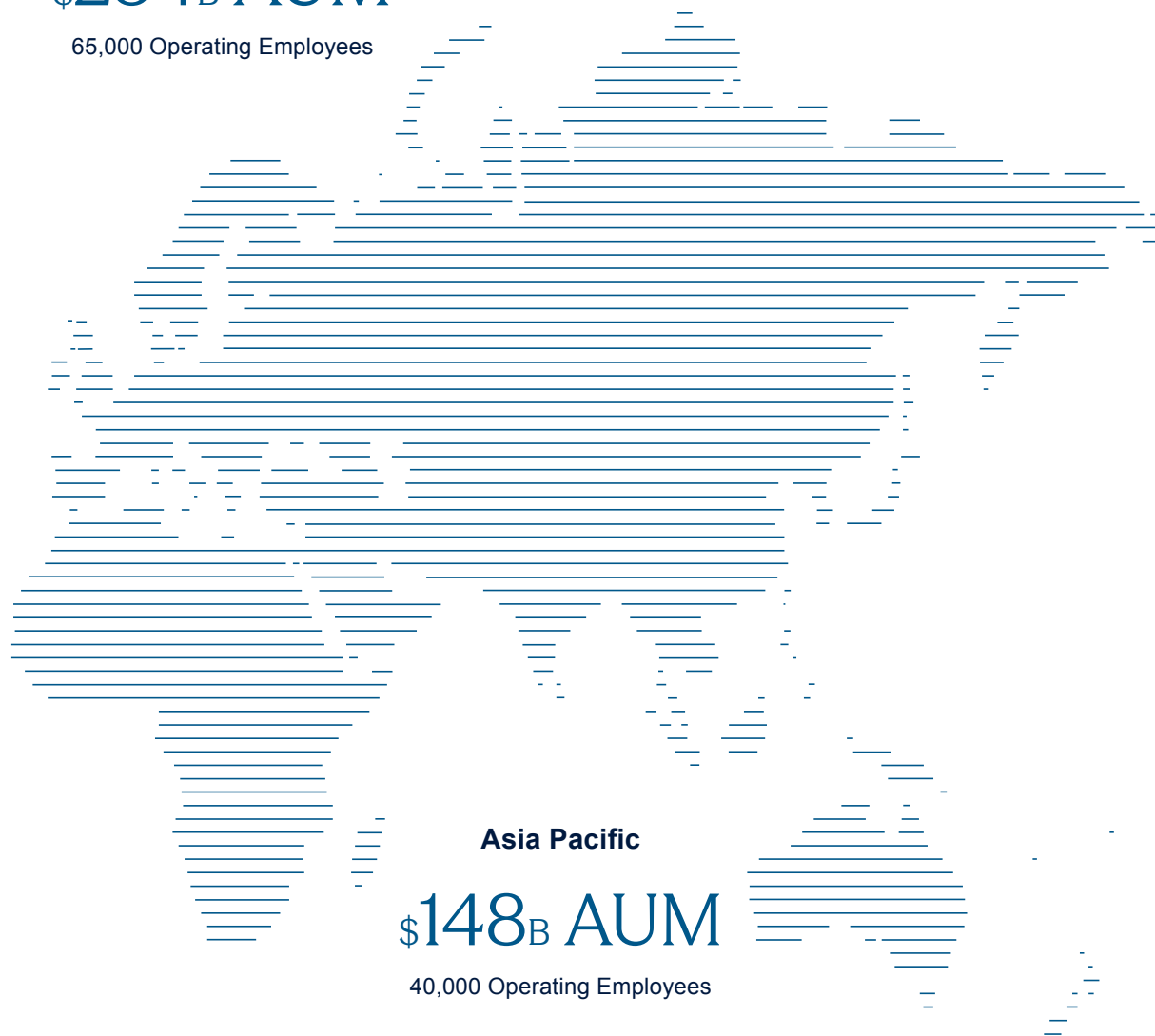
\$1T+



**EMEA**

**\$234<sub>B</sub> AUM**

65,000 Operating Employees



**Asia Pacific**

**\$148<sub>B</sub> AUM**

40,000 Operating Employees

Investment & Asset Management  
Professionals and Employees

**5,800+**

Countries

**50+**

Operating  
Employees

**250,000**